

MINUTES

Montevallo City Council Work Session

November 13, 2023

5:30 p.m. at City Hall

Present: Mayor Rusty Nix, Council Member David King, Council Member Lelia Mitchell, Council Member Kenneth Dukes, Council Member Martha Eisenberg; Absent: Council Member Sonya Swords; Quorum present.

Work Session called to order at 5:30 p.m. by Mayor Nix.

Wayne Barber presented an overview of City's Financial Audit for fiscal year 2021-2022.

Questions from Council.

Montevallo City Council Meeting

November 13, 2023

6:00 p.m. at City Hall

Present: Mayor Rusty Nix, Council Member David King, Council Member Lelia Mitchell, Council Member Kenneth Dukes, Council Member Martha Eisenberg, Absent: Council Member Sonya Swords; Quorum present.

Pledge of Allegiance

Council Meeting called to order at 6 p.m. by Mayor Rusty Nix.

Mayor Nix called for a Motion to Change Order of Business to continue discussion of Financial Audit – Motion made by Council Member King, seconded by Council Member Eisenberg, All Ayes.

Wayne Barber continued discussion of Financial Audit.

Questions from Council.

Mayor Nix called for a Motion to Return to Regular Order of Business – Motion made by Council Member King, seconded by Council Member Dukes, All Ayes.

Approval and or corrections of the Minutes 10.23.23 – Motion by Council Member Mitchell, seconded by Council Member Eisenberg, All Ayes, Motion passed.

Recognitions / Awards: Mayor Nix recognized Council Member Lelia Mitchell for completing the Municipal Officer Training and reported she had been awarded a certificate.

Opportunities for Citizens to speak to the Council: C. P. Pierson 1121 Oak St. asked if the Audit would be published on the City's website. Advised yes.

Mayor Nix called for Committee Reports:

Public Health & Safety: (Police, Fire, Code Enforcement, Housing Abatement and Planning & Zoning) Mayor Nix called on Council Member King for Public Health & Safety. Council Member King called on Chief Littleton for the Police Department report. Chief Littleton reported there were 75 cases in October and 894 Total Cases year to date. See Appendix 1.

Council Member King called on Chief Davis for the Fire and EMS Department Report. Chief Davis Reported 158 Total Calls for October. Chief Davis reported there was a Burn Ban still in effect statewide. See Appendix 2.

Sustainability: (Streets & Sanitation, Recycling, Arbor & Beautification, ValloCycle, Environmental Preservation Initiatives, and Historical Commission) Mayor Nix called on Council Member Dukes for the Sustainability Report. Council Member Dukes reported Kirk Hamby, Head of Public Works was unable to attend and no verbal or written report. Council Member Dukes reported applications were approved for Historical Markers on the African American Trail for the Mason Lodge and the Little School House.

Recreation, Preservation and Community Development (Parks & Recreation, Youth Athletics, Trails, Annexations) Mayor Nix called on Council Member Eisenberg for the Recreation, Preservation and Community Development Reports. Council Member Eisenberg called on Shane Baugh, Head of Parks and Recreation. Shane reported Youth Basketball games are underway, Youth Football games are completed for the season. 15 New trees have been planted in Orr Park. Varieties of Oak, Bald Cypress, Cedar and River Birch.

Education, Arts & Outreach (Schools, Library, UM, Boys & Girls Club, American Village, Sister City Commission, Artwalk, IMPACT) Mayor Nix called on Council Member Mitchell for the Education, Arts and Outreach Committee Reports. Council Member Mitchell called on Marissa Wilson, Director of the Parnell Memorial Library. Marissa presented final numbers for circulation and Library Visits for the month of October and Highlights of Upcoming programs for November. See Appendix 3.

Council Member Mitchell called on Sarah Hogan, Program Director of Impact Montevallo. Sarah reported that the mentoring Program directed by Maurice Valentine had 80 members participate. The Chief's Challenge was the largest in attendance and participation to date. All proceeds were donated to local youth programs. Sarah also gave the report for the Montevallo Junior City Council (MJCC). Councilwoman Mithcell also reported on activities of the Boys and Girls Club. See Appendix 4.

Finance, Economic Development & Tourism (Finance, MDCD, IDB, Chamber, Main Street) Mayor Nix called for the Finance, Economic Development & Tourism Reports. In Council Member Swords absence the Mayor called on Adele Nelson, Executive Director Montevallo Chamber of Commerce. Adele reported Jack's Family Restaurant would reopen on Nov. 22 with the ribbon cutting at 10:00 AM. The Chamber luncheon would be held on Nov.15 and would be the Chamber's Annual Volunteer Appreciation Lunch. See Appendix 5

The Mayor called on Courtney Bennett, Montevallo Main Street Director. Courtney reported the annual Christmas Window Decorating Contest for Downtown is underway with winners to be announced at the Christmas Parade on November 30th. Samml Business Saturday is November 25th Please shop and support our local businesses. See Appendix 6.

Consent to Pay the Bills

Mayor Nix asked for a Motion to Pay the Bills. Council Member Dukes made a motion to pay the bills, seconded by Council Member King, All Ayes. Motion passed.

New Business:

- Recommendation to Reschedule City Council Meeting from December 25th to December 27, 2023. Motion made by Council Member Mitchell, seconded by Council Member Eisenberg: All Ayes, Motion passed.

- **Request for ABC License for Stones Throw, LLC, DBA Indigo Cafe.** Paperwork not Completed for Council Review. Tabled until November 27, 2023 Council Meeting.
- **Recommendation to accept the Financial Audit for Fiscal Year 2022-2023,** as presented by DeLoach, Caspers and Barber P.C.: Motion by Council Member Dukes Second by Council Member King. All Ayes Motion Passed. Appendix 7

Old Business: Ordinance 10232023-223 An ordinance assenting to a Certain Petition for Annexation of a certain property of approximately 6 acres of undeveloped property identified by Parcel Identification Number: 27.6.14.0.000.008.001 for annexation into the City of Montevallo Corporate Limits and Zoned A-R (Agricultural-Residential) in accordance with the City of Montevallo Zoning Ordinances adopted and approved on July 1, 2012 and in conjunction with the Comprehensive Plan of the City of Montevallo. Property has no 911 Address and is located on Spring Creek Road and is contiguous to property located in the Corporate Limits of Montevallo. See Appendix 8. Motion by Council Member King, Second by Council Member Eisenberg. All Ayes Motion Passed

Board Appointments: None

Citizen Participation: None

There being no further business before the Council, **Mayor Nix called for a Motion to Adjourn.** Motion to adjourn made by Council Member King, seconded by Council Member Dukes, All Ayes. Meeting Adjourned at 6:50 p.m.

Submitted by:

A handwritten signature in black ink, appearing to read "Steve Gilbert", written over a horizontal line.

Steve Gilbert
City Clerk / Treasurer

APPENDIX 1

	January-23	February-23	March-23	April-23	May-23	June-23	July-23	August-23	September-23	October-23	November-23	December-23	Total
Total Reports	93	103	93	100	107	59	87	98	79	75			894
Criminal Cases	61	68	65	55	71	46	62	65	50	59			602
Non-Criminal	32	35	28	45	31	13	25	33	29	16			287
Traffic Accidents	12	18	12	15	15	10	8	13	15	15			133
Traffic Citations	116	100	88	86	135	48	114	98	83	62			930
DUI Arrests	8	11	3	7	7	5	11	4	4	7			67
Public Intox Arr	1	0	2	0	0	2	0	3	2	2			12
Alias Arrests	11	12	11	7	11	6	8	8	3	8			85
Juvenile Arrests	3	3	1	0	0	0	0	1	2	0			10
Misd Arrests	7	3	4	4	7	1	5	12	11	6			60
Felony Arrests	1	3	3	2	4	0	2	1	2	1			19
Total Arrest	31	32	26	20	29	14	31	29	24	24	0	0	260
Auto Thefts	0	0	0	0	0	1	0	0	1	0			2
Burglaries	0	0	2	3	1	1	0	0	4	2			13
Auto Recoveries	0	0	1	0	0	1	0	0	1	0			3
Auto Burglaries	2	0	0	1	1	1	1	0	2	0			8
Criminal Mischief	1	1	0	0	0	0	1	2	1	2			8
DV. Related	2	7	5	5	8	4	5	7	5	5			53
Assaults	1	1	2	2	5	1	2	0	2	1			17
Fraud/Forgery	3	2	2	1	3	0	0	1	1	2			15
Harass / Reck	6	4	4	4	5	1	0	4	8	1			37
Misc. Offenses	29	32	30	27	29	9	23	25	17	27			248
Robberies	2	0	0	0	0	0	0	0	0	0			2
Sex Crimes/Other	0	2	1	3	0	2	0	0	1	0			9
Thefts / Attempts	3	3	7	7	3	7	3	4	9	2			48
Suicide / Attempts	0	0	0	0	0	0	0	0	0	0			0
Deaths	2	0	1	2	0	0	1	1	2	0			9

2023 Montevallo Fire And Rescue Events by Type

Report Date: 11/1/2023

Appendix 2

		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Total
ABDOMINAL PAIN/INJURY		4	5	6	3	5	5	4	3	1	1	37
ADMIN EVENT	ADMIN EVENT FIRE SERVICE	0	0	0	0	0	0	0	0	1	0	1
ALARM	CARBON MONOXIDE ALARM	1	0	0	1	0	0	0	0	0	0	2
	COMMERCIAL FIRE ALARM	0	0	2	0	4	0	5	2	7	1	21
	MEDICAL ALARM	7	2	3	3	2	4	2	0	0	2	25
	RESIDENTIAL FIRE ALARM	3	6	1	4	3	7	6	1	3	13	47
ALLERGIC REACTIONS		1	0	1	1	1	0	1	2	1	0	8
ALTERED MENTAL STATUS		5	4	12	5	5	2	5	6	0	5	49
ANIMAL	ANIMAL BITE/ATTACK	0	0	0	0	2	0	0	0	2	0	4
ASSAULT		1	2	1	2	4	1	1	2	1	2	17
BACK PAIN/INJURY		1	1	0	3	2	1	1	2	2	2	15
BLEEDING		5	3	1	2	2	3	3	1	2	4	26
BREATHING PROBLEMS		8	10	10	8	9	8	6	15	10	14	98
BURN INJURIES		0	0	0	0	1	0	0	1	0	0	2
CARDIAC	CARDIAC ARREST - ADULT	2	1	2	4	4	2	7	4	3	4	33
	CARDIAC ARREST - CHILD	0	0	0	1	0	0	0	0	0	0	1
	CARDIAC ARREST - INFANT	1	0	0	0	0	0	0	0	0	0	1
CHEST PAIN		8	9	6	12	12	7	7	10	11	10	92
CHOKING	CHOKING - ADULT	0	0	1	0	0	0	0	0	2	0	3
	CHOKING - INFANT	1	0	0	1	0	1	0	0	0	0	3
	CHOKING CHILD	1	0	0	0	1	0	0	0	0	0	2
DIABETIC RELATED		2	2	0	3	1	4	3	2	3	2	22
DROWNING		0	1	0	0	0	0	0	0	1	0	2
DRUG OVERDOSE		2	1	1	6	3	2	3	0	0	0	18
EXTREMITY INJURIES		6	3	7	2	6	7	8	7	5	1	52
EYE INJURY		0	0	0	1	0	0	0	0	0	0	1
FALL	FALL FROM ROOF	0	0	0	0	1	0	0	0	0	1	2
	FALL FROM STANDING POSITION	3	7	6	4	2	7	3	10	4	5	51
	MULTI-STORY FALL	0	0	0	1	2	0	0	0	0	0	3
FD ASSIST	CHILD LOCKED IN CAR	0	1	0	1	1	0	1	1	0	0	5
	LAW ENFORCEMENT	0	3	0	0	1	2	1	1	0	0	8
	LIFTING ASSISTANCE	7	6	10	10	11	23	11	25	15	8	126
	MUTUAL AID	1	0	1	4	0	1	1	3	0	3	14
	OTHER AGENCY	0	1	1	1	0	0	0	0	0	0	3
	PUBLIC	0	1	0	1	2	5	1	0	1	1	12
	TREE DOWN	0	0	0	0	1	0	0	1	0	0	2
FIRE	APPLIANCE FIRE	2	0	0	2	0	2	0	1	0	0	7
	BRUSH / WOODS FIRE	0	1	2	1	2	1	0	1	1	13	22
	BURN COMPLAINT	0	0	0	0	1	0	0	1	1	1	4
	COMMERCIAL STRUCTURE FIRE	0	2	0	2	0	1	0	2	3	0	10
	DUMPSTER FIRE	1	0	0	0	0	0	1	0	0	2	4
	ELECTRICAL FIRE	0	0	2	1	0	2	0	0	0	0	5
	RESIDENTIAL STRUCTURE FIRE	0	2	1	1	2	0	1	2	1	1	11
	TRANSFORMER / POLE FIRE	0	0	1	1	0	2	0	1	2	0	7
	VEHICLE FIRE	1	1	2	1	0	0	0	1	0	1	7
GAS	GASOLINE / DIESEL SPILL	0	0	0	0	0	0	0	1	0	0	1
	NATURAL / PROPANE GAS LEAK	1	0	0	1	0	0	0	1	0	0	3

		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Total
GENERAL ILLNESS		5	15	7	9	18	12	14	25	20	19	144
GUNSHOT	SHOOTING WITH INJURIES	0	3	0	1	1	0	0	0	0	0	5
HARASSMENT	IN-PERSON HARASSMENT	0	0	1	0	0	0	0	0	0	1	2
HEAD/NECK INJURY		0	3	1	2	5	1	1	0	6	4	23
HEADACHE		1	0	1	1	0	0	0	1	0	0	4
HEART PROBLEMS		3	0	2	6	8	7	1	1	1	6	35
HEAT PROBLEMS		0	0	0	0	0	2	3	3	0	0	8
MVC	AIRCRAFT CRASH	0	0	0	0	0	0	1	0	0	0	1
	MVC - BUS INVOLVED	0	1	0	0	1	0	0	0	0	0	2
	MVC - CHECK FOR INJURIES	5	6	5	10	7	9	4	7	6	9	68
	MVC - PEDESTRIAN INVOLVED	0	0	0	0	0	0	0	1	0	1	2
	MVC WITH INJURIES	3	5	1	0	4	3	1	2	3	2	24
NOTE IN CAD		0	0	1	0	0	0	0	2	0	0	3
OB/GYN PATIENT		0	4	1	0	1	1	0	0	0	1	8
ODOR	ODOR OF ELECTRICAL	0	0	0	0	0	1	1	0	0	0	2
	ODOR OF PROPANE / NATURAL GAS	0	0	0	1	0	0	1	0	1	0	3
PERSON	MISSING TEEN	0	0	0	0	0	0	0	0	1	0	1
	PERSON DOWN	0	0	0	0	2	0	0	1	2	1	6
	SEE A PERSON	0	0	0	0	0	0	0	0	1	0	1
PERSON STABBED or AT		0	0	0	0	0	1	1	0	0	0	2
POISONING		0	1	0	2	0	1	0	0	0	1	5
POSSIBLE STROKE		2	3	3	2	1	6	2	3	0	2	24
SEIZURE		2	2	4	2	2	2	3	3	5	4	29
SMOKE	SMOKE IN THE AREA	0	0	0	0	0	0	0	0	0	1	1
SUICIDE ATTEMPT		0	0	0	0	1	0	0	1	1	1	4
TEST CALL		0	3	0	0	1	1	0	0	0	0	5
TRAUMATIC INJURY		0	0	0	1	0	0	0	1	0	1	3
UNRESPONSIVE PERSON		5	9	7	7	4	7	5	10	8	7	69
UTILITY LINES DOWN		0	0	0	1	0	0	0	0	0	0	1
Total		101	130	114	139	149	154	120	171	138	158	1,374

PARNELL MEMORIAL LIBRARY

NOVEMBER 13, 2023

- October was a great month! We hit our biggest month since July!
- Touch A Truck was a first event, that we will continue for the next year. We had about 88 in attendance. We were happy to partner with the fire department, police department, and IMPACT, and APT donated Curious George Fire Rescue Dog books to pass out.
- Our girls book club and boys club have really taken off, and we will be continuing these this month.
- Tomorrow is mini music, Pokémon club, and a take home craft kit.
- Drama club will be on Thursday, and for 7th-12th graders.
- Letters to Santa start on November 17th, so bring your letter to Santa, and a preaddressed envelope to our mailbox either outside or inside the library. No postage necessary.
- November 20th, Shelby Emergency Assistance will be coming to speak at 10, We are still hosting a diaper and wipe drive, along with city hall and we hope to gift them to SEA. Everyone is invited to hear what they do for our community.
- November 21st and 22nd, we will have Charlie Brown thanksgiving at 10:45, and Looney Tunes Thanksgiving on Wednesday at 10:15.
- Medicare 101 will be here at the Library on November the 22nd, at 4:00 PM
- The library will be closed the 23rd-the 25th for Thanksgiving break.
- Since last month, we have had 11 more programs, which is great, but we are still in need of snacks for our after snack pantry, if you would like to donate.
- We will close at 4 PM on November 30th, for the Christmas parade. We will have a float and be giving away free books.
- With the Save the Children, reading grant, we had about \$2,700 leftover, so we were able to provide MMS with prize books, to give for their reading intervention program.
- Last month I went to 5 classrooms at MES to read, and I have added 2 more for this month. It has been fun getting to know the kids in our community.
- Thank you to Montevallo Street department, and Lindsey and Andrea with the library, who got our new and improved story walk looking fantastic!

PARNELL MEMORIAL LIBRARY

OCTOBER 2023

VISITS TO THE
BUILDING

3,303

CIRCULATION

6,029

CITIZEN SAVINGS

\$128,054.55

PHONE CALLS

112

WIFI &
COMPUTER
SESSIONS

3,507

DATABASE
SEARCHES

462

PROGRAM
PARTICIPATION

648

COMMUNITY
MEETINGS

47

PROGRAMS:33

- 4 Mini Music
- 4 Storytime with Mr. Mac
- 4 Take Home Craft Kits
- 1 classic movie
- 4 Pokémon Club
- 1 Family Night event
- 2 Play doh and Lego
- 5 Homeschool hubs.
- 3 Girls book club
- 3 Boys club
- 1 pumpkin decorating contest
- 1 mini movie
- 1 Halloween Trick or Treat

PARNELL MEMORIAL LIBRARY

FISCAL YEAR 2023

OCT 2022-SEP 2023

VISITS TO THE
BUILDING

26,713

CIRCULATION

89,575

CITIZEN SAVINGS

\$1,665,391.20

PHONE CALLS

1,167

WIFI &
COMPUTER
SESSIONS

30,268

DATABASE
SEARCHES

12,897

PROGRAM
PARTICIPATION

5,028

PROGRAMS: 273

- LOTS OF PROGRAMS

COMMUNITY
MEETINGS

379



BOYS & GIRLS CLUBS
OF CENTRAL ALABAMA

Montevallo Unit

Montevallo

APPENDIX 4

Program Report

October 2023

2023												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
ADA	46	46	47	51	52	81	82	62	62	62		
2022												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
	37	45	46	43	47	69	64	44	45	43	43	44

After School Care:

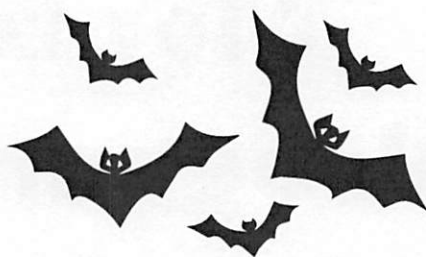
- We are in the process of selecting 3 more advisory council members.
- University of Montevallo Freshman Forum organization reached out, and are wanting to organize a donation drive for our club!





BOYS & GIRLS CLUBS
OF CENTRAL ALABAMA

Montevallo Unit



Project Learn:

- Our 4th and 5th graders were homework helpers for our kindergarten and 1st graders!

Anti-Bullying:

- We made cut outs of our hands to talk about 5 ways to stop bullying!

Triple Play:

- One of our Junior Staff ran a basketball tournament between age groups!

Positive Actions:

- We played the Gratitude Game! Each member drew a different colored piece of paper, and each color had a different topic of something they were grateful for!
 - Example: RED- name someone you are grateful for



BOYS & GIRLS CLUBS
OF CENTRAL ALABAMA

Montevallo Unit

Club News

- **FJIJ, a fraternal organization from the University of Montevallo, came and volunteered, and played lots of outside games with our members!**
- **Our Water bottle filling station is up to 3199 water bottles saved!**
- **Our members love Wednesdays and having out with the UM Track Team!**
- **Applications for YOY are submitted, and we are gearing up for judging on November 10th!**





BOYS & GIRLS CLUBS
OF CENTRAL ALABAMA

Montevallo Unit

Youth of the Month:



Christian Dorius

This is Christian's second year with us, and he attends daily! He has progressively come out of his shell over the past 2 years!

Favorites:

color: black

snack: Cheez-its

hobby: playing Roblox

club: game room





BOYS & GIRLS CLUBS
OF CENTRAL ALABAMA

Montevallo Unit



**Tag is much
more fun
when FIJI
visits!**



**Costume
day!!**





BOYS & GIRLS CLUBS
OF CENTRAL ALABAMA

Montevallo Unit



**Trunk or
Treat
for our
members!**



**All treats,
no tricks!**





BOYS & GIRLS CLUBS
OF CENTRAL ALABAMA

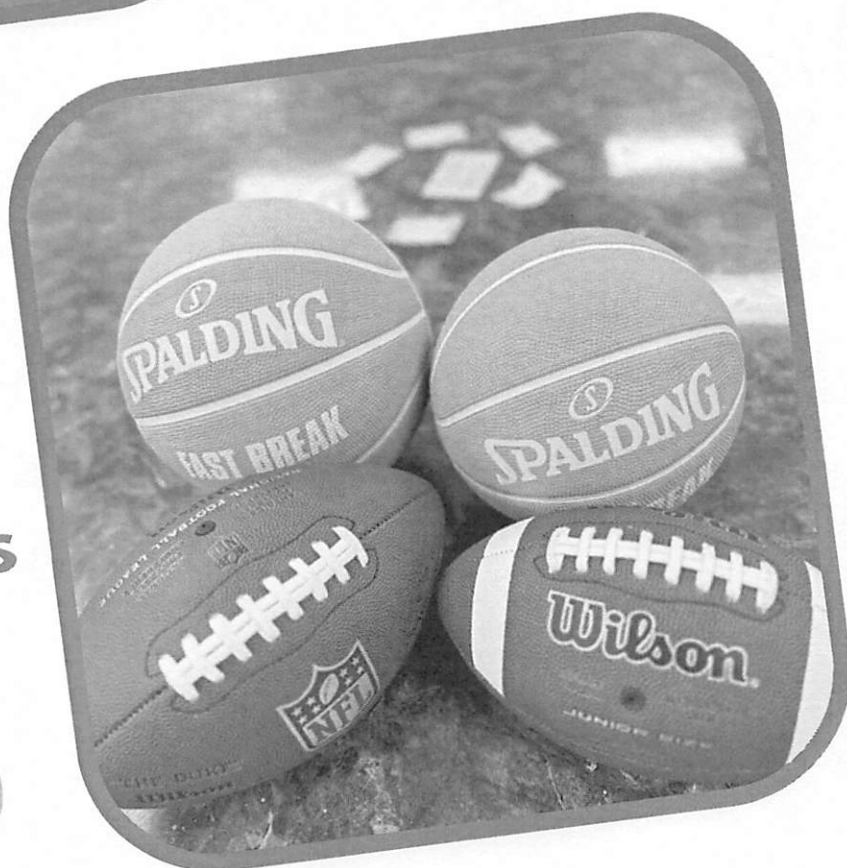
Montevallo Unit



**Keeping
track of
3199 bottles
saved!**



**COMPACT in
Pelham
donated new
basketballs
and footballs
to us!**



Chamber / City Council Report

11/13/2023

1) Montevallo Chamber partnered with the Support Committee for the Alabama National Cemetery for **Concert for a Cause**, a Wreath Across America Fundraiser.

2) **Montevallo Pecan Sale** pick-up Monday Nov. 13 noon - 3pm Recycling Center

3) New date : **Montevallo Jack's Ribbon Cutting** on Wednesday Nov. 22nd at 10am / 1032 Main St. Jack's will open at 5am on 11/22 and the ribbon cutting will be at 10am.

4) **Montevallo Chamber Luncheon** Wed Nov. 15th "Volunteer Appreciation" Program- : Volunteer testimonials & Tinglewood Festival Wooden Boat Race winners will be recognized / Parnell Library / Networking 11:30am / Lunch noon \$15 ea / RSVP by Mon 11/13 / Catered by Southern Sweets / Luncheon Sponsor - Rockco Funeral Home

5) Montevallo Chamber is honored to provide the **Montevallo Middle Leaders of Tomorrow** an excursion on Thurs. Nov. 16th with a Montevallo Business Tour and lunch.

6) **2023 Montevallo Christmas Parade** will be Thursday Nov 30, 6pm
Registration packet is available at city hall, by
emailing montevallochamber@gmail.com or chamber website --
<https://www.montevallochamberofcommerce.com/christmas-parade>



Adele Nelson

Executive Director

Montevallo Chamber of Commerce

P.O. Box 270 Montevallo, AL 35115

205.665.1519 office

www.montevallocc.com



APPENDIX 6

Report to City Council

November 13, 2023

Updates

- We look forward to hosting our 7th Annual Holiday Window Decorating Contest. Main Street District merchants are invited to decorate their own windows, and student groups are invited to decorate empty storefronts. We currently have 13 student groups registered. Judging will take place on November 29, and winners will be announced at the Tree Lighting Ceremony at 5:30 PM on November 30 on the Post Office lawn. We hope that everyone participates so that downtown continues to be magical for the holidays.
- Please be sure to participate in Small Business Saturday and stop by the Merry Market on Saturday, November 25, at Village on Valley. This event is being organized by Montevallo Arts Collaborative with the support of several sponsors, including Main Street.
- Shelby County was also recognized by Innovate Alabama, an initiative set up by Governor Ivey, for our efforts to support innovative companies and entrepreneurs. Montevallo Main Street and our CO.STARTERS program were recognized last week at a reception to celebrate that distinction. We will host our next CO.STARTERS cohort in August 2024.
- Main Street is actively seeking new board and committee members. Anyone interested in learning more is invited to reach out to me to have a discussion.

Courtney Bennett, Executive Director

CITY OF MONTEVALLO
SUMMARY OF SELECTED FINANCIAL INFORMATION FROM AUDITED FINANCIAL STATEMENTS
SEPTEMBER 30, 2022

APPENDIX 7

DESCRIPTION	9/30/18	9/30/19	9/30/20	9/30/21	9/30/22	1 YEAR CHANGE	5 YEAR CHANGE
STATEMENT OF NET POSITION - SELECTED INFORMATION							
SELECTED ASSETS:							
CASH & EQUIVALENTS - UNRESTRICTED	982,456	994,792	1,208,355	2,035,585	2,389,018	353,433	1,406,562
CASH & EQUIVALENTS - RESTRICTED	1,425,711	1,475,704	1,318,079	2,077,433	2,574,003	496,570	1,148,292
CAPITAL ASSETS, NET							
LAND AND CONSTRUCTION IN PROGRESS	2,147,730	2,884,184	2,688,727	2,956,383	3,054,579	98,196	906,849
OTHER CAPITAL ASSETS, NET OF ACCUM DEPR	14,400,353	13,878,143	13,779,501	12,783,989	13,057,727	273,738	(1,342,626)
SELECTED LIABILITIES:							
ACCRUED COMPENSATED ABSCENSES	225,502	270,721	274,284	268,868	273,903	5,035	48,401
DEFERRED GRANT REVENUES (ARPA)	0	0	0	800,077	895,209	95,132	895,209
DEFICIT IN JOINT VENTURE	2,807,997	2,508,351	2,562,504	2,333,813	1,697,105	(636,708)	(1,110,892)
NOTES PAYABLE (CURRENT & LONG-TERM)	643,508	528,141	465,705	76,840	257,212	180,372	(386,296)
NET POSITION:							
INVESTMENT IN CAPTIAL ASSETS	13,096,578	13,725,835	13,440,018	13,329,719	14,157,989	828,270	1,061,411
RESTRICTED	1,411,126	1,676,730	1,683,198	1,375,071	2,242,721	867,650	831,595
UNRESTRICTED	1,627,145	1,516,715	1,911,788	2,940,312	3,087,501	147,189	1,460,356
TOTAL - NET POSITION	16,134,849	16,919,280	17,035,004	17,645,102	19,488,211	1,843,109	3,353,362

CITY OF MONTEVALLO
SUMMARY OF SELECTED FINANCIAL INFORMATION FROM AUDITED FINANCIAL STATEMENTS
SEPTEMBER 30, 2022

DESCRIPTION	9/30/18	9/30/19	9/30/20	9/30/21	9/30/22	1 YEAR CHANGE	5 YEAR CHANGE
STATEMENT OF ACTIVITIES - SELECTED INFORMATION							
SELECTED - REVENUES:							
SALES AND USE TAX	3,108,718	3,497,165	3,462,238	3,871,299	4,058,543	187,244	949,825
SIMPLIFIED SELLERS USE TAX	43,114	132,609	251,552	342,103	445,424	103,321	402,310
PROPERTY TAXES	360,363	375,473	400,081	437,687	509,833	72,146	149,470
BEER AND ALCOHOLIC BEVERAGE TAXES	81,304	77,147	81,469	90,066	75,965	(14,101)	(5,339)
TOBACCO TAXES	47,177	45,920	72,652	72,840	65,793	(7,047)	18,616
RENTAL AND LODGING TAXES	93,730	111,896	92,287	88,920	80,809	(8,111)	(12,921)
STATE SHARED TAXES (GAS TAX AND CAPITAL IMP)	84,714	88,246	125,669	143,626	159,396	15,770	74,682
FINES, FEES & SERVICES (ALL DEPTS)	1,955,138	2,147,228	1,874,360	1,943,509	2,062,739	119,230	107,601
TOTAL ALL REVENUE SOURCES (INCLUDES GRANTS)	10,393,464 **	7,512,839	7,212,070	8,215,872	9,355,145	1,139,273	(1,038,319)

CITY OF MONTEVALLO
SUMMARY OF SELECTED FINANCIAL INFORMATION FROM AUDITED FINANCIAL STATEMENTS
SEPTEMBER 30, 2022

DESCRIPTION	9/30/18	9/30/19	9/30/20	9/30/21	9/30/22	1 YEAR CHANGE	5 YEAR CHANGE
STATEMENT OF ACTIVITIES - SELECTED INFORMATION							
SELECTED - EXPENDITURES:							
CEMETERY	84,836	79,935	81,626	86,961	92,311	5,350	7,475
COURT	227,742	264,756	251,427	248,384	275,443	27,059	47,701
FIRE AND RESCUE	474,355	474,252	476,349	518,120	624,449	106,329	150,094
GENERAL GOVERNMENT	735,235	746,151	817,653	818,025	920,105	102,080	184,870
GOLF DEPT	321,024	330,673	323,126	64,020	0	(64,020)	(321,024)
LIBRARY	333,413	352,333	365,564	448,154	428,168	(19,986)	94,755
PARK AND RECREATION	399,746	413,101	431,650	493,805	544,568	50,763	144,822
POLICE DEPARTMENT	1,517,929	1,533,395	1,544,807	1,776,889	1,803,642	26,753	285,713
STREET DEPARTMENT	903,754	1,026,129	1,035,707	1,159,090	1,124,008	(35,082)	220,254
TOTAL EXPENDITURES - ALL DEPTS	6,414,282	6,728,408	7,096,346	7,102,780	7,008,980	(93,800)	594,698
CHANGE IN NET POSITION	3,979,182 **	784,431	115,724	610,098	1,843,109	1,233,011	(2,136,073)

2018 REVENUES AND NET POSITION - INCLUDES A LARGE CAPITAL GRANT FROM STATE/COUNTY FOR ROAD PROJECT THAT CAUSES THAT YEARS NUMBERS TO BE INFLATED (\$4,024,072)



APPENDIX 8

ORDINANCE NO. 10232023-223

AN ORDINANCE ASSENTING TO A CERTAIN PETITION FOR ANNEXATION

Whereas, the owner(s) of a property located and contained within an area contiguous to the corporate limits of Montevallo, and not within the corporate limits or police jurisdiction of any other municipality, have signed and filed a written petition with the City Clerk requesting that such property or territory be annexed to Montevallo, and

WHEREAS, said petition contains an accurate description of the property or territory proposed to be annexed together with a map of the said territory showing its relationship to the corporate limits of Montevallo,

NOW THEREFORE BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF MONTEVALLO, ALABAMA, AS FOLLOWS:

1. That the City Council of the City of Montevallo, as and for its governing body, hereby assents to the annexation of that certain land of approximately 6 acres with a physical address of (currently unassigned by 911) but, otherwise identified as Parcel Identification Number: 27.6.14.0.000.008.001, upon the petition of the property owner(s) Scott Lovelady, as provided in §11-42-21 of the *1975 Alabama Code* and other applicable law.

LEGAL DESCRIPTION: See Attached Appendix A

2. That the annexed territory be zoned A-R (Agricultural-Residential) in accordance with the City of Montevallo Zoning Ordinances adopted and approved on July 1, 2012 and in conjunction with the Comprehensive Plan of the City of Montevallo.
3. That the annexed territory be made a part of Council District 5 until such time as Council Districts are redrawn pursuant to the US Census.
4. That the City Clerk is directed to file a copy of this ordinance, including a description of the property or territory annexed, in the office of the Judge of Probate of Shelby County, and to advertise this ordinance as provided by law.

This ordinance shall become effective upon its passage and advertisement as provided by law.

Approved and adopted this day, November 13, 2023.

Mayor Rusty Nix

Attest:

Steve Gilbert, City Clerk / Treasurer

I certify that the attached Ordinance **10232023-223**, adopted by the Montevallo City Council on November 13, 2023, was pursuant to §11-45-8(b) of the *1975 Alabama Code*, posted in conspicuous places within the community:

1. Public Outdoor Bulletin Board, City Hall, 541 Main Street, Montevallo.
2. The City Shop, 445 Selma Road, Montevallo.
3. The Park and Recreation Building/Senior Center, Orr Park, 420 Vine Street, Montevallo.
4. The Parnell Memorial Library, 277 Park Drive, Montevallo, beginning November 14, 2023 and continuing for more than four weeks thereafter.

Steve Gilbert

City Clerk / Treasurer
